

**Wenner Selected to Serve on the AICPA's  
Personal Financial Specialist Credential Committee;  
Also Selected to the Paladin Registry**

*Editor's Note: A photo of Nate Wenner is attached.*

**Press Contact**

Erin Elliott  
920.662.2961  
eelliott@wipfli.com

**Wipfli Offices**

Appleton  
Chippewa Falls  
Eau Claire  
Green Bay  
Hudson  
La Crosse  
Madison  
Marshfield  
Menomonie  
Milwaukee  
Minneapolis  
Minocqua  
Rhineland  
Rice Lake  
St. Paul  
Wausau  
Wisconsin Rapids

**www.wipfli.com**

**St. Paul, Minn. (Oct. 23, 2006)** — Nate Wenner, CPA, PFS, CFP®, CIMA, was recently selected to serve on the personal financial specialist (PFS) credential committee of the American Institute of Certified Public Accountants (AICPA). Wenner is a financial planner and investment consultant for Wipfli Hewins Investment Advisors, which is the fee-only personal financial division of Wipfli LLP, a CPA and consulting firm with offices in Minnesota and Wisconsin. He is based in the St. Paul office.

The PFS credential committee develops and implements the strategic plan for increasing marketplace recognition and creating public awareness of the PFS credential. CPA financial planners are very well-positioned to advise clients, because of their tax-heavy training and background.

In addition, Wenner has recently been admitted to the Paladin Registry and has been awarded Paladin's Five Star quality designation. The Paladin Registry ([paladinregistry.com](http://paladinregistry.com)) provides free public services to investors who use financial planners and advisors. Since its inception, more than 250,000 investors have used the Registry to learn how to avoid bad financial advice; how to review advisor credentials, ethics, and business practices; and how to select high-quality advisors.

With over 13 years of financial services experience, Wenner has focused his concentration on helping his clients achieve financial security and independence and on creating income streams to meet their lifestyle needs. As a trusted advisor, he leads a team of experts—including Certified Financial Planner® professionals, CPAs, Certified Investment Management Analysts, and JDs—that specializes in helping clients realize their dreams and achieve peace of mind.

He also serves on the public relations committee for the Financial Planning Association of Minnesota, where he has recently been elected to the Board as Public Relations Director for 2007. He also serves on the finance committee for St. Thomas the Apostle Church in Minneapolis.

**About Wipfli**

With more than 700 associates and 17 offices in Wisconsin and Minnesota, Wipfli ranks among the largest accounting and business consulting firms in the nation. Wipfli can advise in all areas of business, from finance and operations to human resources, information technology, and customer relationships. Wipfli's clients include manufacturers, health care organizations, financial institutions, nonprofit entities, dealerships, contractors and developers, small businesses, and individuals. Wipfli's 75-year legacy of helping its clients succeed is a point of pride for each of the firm's partners and associates. For more information, visit **www.wipfli.com**.

###